



Order Filed on November 28, 2022  
by Clerk  
U.S. Bankruptcy Court  
District of New Jersey

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

**Caption in Compliance with D.N.J. LBR 9004-1(b)  
COLE SCHOTZ P.C.**

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*Proposed Attorneys for Debtors and Debtors in Possession*

In re:

BLOCKFI INC., *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 22-19361 MBK

(Joint Administration Requested)

Hearing Date and Time:

**ORDER REGARDING DEBTORS' APPLICATION FOR EXPEDITED  
CONSIDERATION OF FIRST DAY MATTERS**

The relief set forth on the following pages, numbered two (2) through four (4), is hereby

**ORDERED.**

**DATED: November 28, 2022**

A handwritten signature in black ink, reading "Michael B. Kaplan".  
Honorable Michael B. Kaplan  
United States Bankruptcy Judge

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Debtors: BLOCKFI, INC., *et al.*

Case No. 22-

Caption of Order: ORDER GRANTING EXPEDITED CONSIDERATION OF FIRST DAY  
MATTERS

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The above captioned bankruptcy cases were filed on November 28, 2022. An Application for Expedited Consideration of First Day Matters was filed. After review of the initial pleadings filed in this case which have been designated by counsel as requiring expedited consideration, and for good cause shown;

**IT IS HEREBY ORDERED** that the following motions are set down for hearing before The Honorable Michael B. Kaplan in Courtroom #8 located at 402 East State Street, Trenton, NJ 08608 at the date and time as set forth below:

**Hearing Date and Time**

- |      |   |                   |                     |
|------|---|-------------------|---------------------|
| i)   | Debtors' Motion for Joint Administration  | <u>11/29/2022</u> | at <u>11:30 AM.</u> |
| ii)  | Debtors' Motion to Establish Certain Notice, Case Management and Administrative Procedures  | <u>11/29/2022</u> | at <u>11:30 AM.</u> |
| iii) | Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to File a Consolidated List of Top 50 Unsecured Creditors and Consolidated List of Creditors, (II) Authorizing the Debtors to Redact Certain Personally Identifiable Information of Individual Creditors, Clients, Equity Holders, and Current and Former Employees, (III) Authorizing Client Name Redaction, (IV) Waiving the Requirement to File an Equity List and Provide Notices Directly to Equity Security Holders and (V) Granting Related Relief | <u>11/29/2022</u> | at <u>11:30 AM.</u> |
| iv)  | Debtors' Motion for Entry of an Order Extending the Time to File Schedules and Statements   | <u>11/29/2022</u> | at <u>11:30 AM.</u> |
| v)   | Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Use of Existing Business Forms and Records, (B) Maintain Existing Corporate Bank Accounts and Cash Management System, (C) Pay Prepetition Bank Fees Associated with the Cash Management System, and (D) Continue Performance of Intercompany Transactions.  | <u>11/29/2022</u> | at <u>11:30 AM.</u> |

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Debtors: BLOCKFI, INC., *et al.*

Case No. 22-

Caption of Order: ORDER GRANTING EXPEDITED CONSIDERATION OF FIRST DAY  
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(II) Granting Superpriority Administrative  
Expense Status to Postpetition Intercompany  
Balances, and (III) Waiving Certain U.S. Trustee  
Requirements

- vi) Debtors' Motion for Interim and Final Orders 11/29/2022 at 11:30AM.  
(I) Authorizing the Debtors to (A) Pay Prepetition  
Employee Wages, Salaries, Other Compensation,  
and Reimbursable Expenses, (B) Continue  
Employee Benefits Programs and (II) Granting  
Related Relief
- vii) Debtors' Motion for Entry of Interim and Final 11/29/2022 at 11:30AM.  
Orders (I) Authorizing Debtors to Pay Certain  
Prepetition Taxes and Fees and (II) Authorizing  
Financial Institutions to Honor and Process  
Related Checks and Transfers Pursuant to  
§§ 105(a), 363(b), 507(a)(8), and 541(d)
- viii) Debtors' Motion for Entry of Interim and Final 11/29/2022 at 11:30 AM.  
Orders Pursuant to 11 U.S.C. §§ 105(a) and 366  
(I) Prohibiting Utility Companies from Altering  
or Discontinuing Service on Account of  
Prepetition Invoices, (II) Approving Deposit  
Reserve as Adequate Assurance of Payment, and  
(III) Establishing Procedures for Resolving  
Requests by Utility Companies for Additional  
Assurance of Payment
- ix) Debtors' Motion for Entry of Interim and Final 11/29/2022 at 11:30AM.  
Orders Pursuant to 11 U.S.C. §§ 105(a) and  
363(c) Authorizing the Debtors to (I) Continue,  
Renew, or Supplement Insurance Policies,  
(II) Pay Insurance Premiums Thereon, (III)  
Continue, Renew, or Supplement the Surety Bond  
Program, and (IV) Granting Related Relief
- x) Debtors' Motion Seeking Entry of an Order 11/29/2022 at 11:30 AM.  
(I) Restating and Enforcing the Worldwide  
Automatic Stay, Anti-Discrimination Provisions,  
and *Ipsa Facto* Protections of the Bankruptcy  
Code, and (II) Granting Related Relief

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Debtors: BLOCKFI, INC., *et al.*

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- xi) Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay or Honor Prepetition Obligations to Certain Claimants and (II) Granting Related Relief 11/29/2022 at 11:30AM.
- xii) Debtors' Motion for Entry of Interim and Final Orders (A) Establishing Notification and Hearing Procedures for Certain Transfers of, and Claims of Worthlessness with Respect to, Stock and Preferred Stock and (B) Granting Related Relief 11/29/2022 at 11:30AM.
- xiii) Debtors' Application Pursuant to 28 U.S.C. § 156(c) and 11 U.S.C. § 105(a) for Entry of an Order Authorizing the Appointment of Kroll Restructuring Administration LLC as Claims and Noticing Agent *Nunc Pro Tunc* to the Petition Date 11/29/2022 at 11:30AM.

**IT IS FURTHER ORDERED** that a true copy of this Order shall be served on all required parties pursuant to D.N.J. LBR 9013-5(f).

**IT IS FURTHER ORDERED** that objections and/or responses to the Motions, if any, may be made at the hearing pursuant to D.N.J. LBR 9013-5(d).

In re:  
BlockFi Inc.  
Debtor

Case No. 22-19361-MBK  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0312-3  
Date Rcvd: Nov 28, 2022

User: admin  
Form ID: pdf903

Page 1 of 1  
Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 30, 2022:

Recip ID	Recipient Name and Address
db	+ BlockFi Inc., 201 Montgomery Street, Suite 263, Jersey City, NJ 07302-5057

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

## BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

## NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Nov 30, 2022

Signature: /s/Gustava Winters

## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on November 28, 2022 at the address(es) listed below:

Name	Email Address
Jeffrey M. Sponder	on behalf of U.S. Trustee U.S. Trustee jeffrey.m.sponder@usdoj.gov jeffrey.m.sponder@usdoj.gov
Lauren Bielskie	on behalf of U.S. Trustee U.S. Trustee lauren.bielskie@usdoj.gov
Michael D. Sirota	on behalf of Debtor BlockFi Inc. msirota@coleschotz.com fpisano@coleschotz.com
U.S. Trustee	USTPRegion03.NE.ECF@usdoj.gov

TOTAL: 4